

# Veritas Services and Fees

## Plan Design

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- Interactive Proposal System
  - Compare current & renewal rates
  - Multiple HDHP options
  - Customize HSA or HRA contributions
- Online Broker Toolkit (Sales & Enrollment)
  - Forms and Resources
  - PowerPoint presentations
  - Out-of-Pocket benefit comparison
- Customized Interactive Proposal
  - Compare current & renewal rates
  - Interactive HDHP options
  - Interactive HSA or HRA levels
- Interactive Out-of-Pocket Comparison
  - Compare benefits
  - Compare out-of-pocket medical expenses
  - Compare employee premium contributions
- Exclusive HRA Carrier Relationship

## Implementation & Education

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- Broker Training and Support
  - Employer Meetings and Presentation
  - Employee Enrollment Meetings
    - On-site\*
    - Live WebCast
    - Conference call
  - Enrollment Materials
    - Mail hard-copy
    - Email soft-copy
    - Online application
  - Employee Enrollment Assistance and Consultation
    - Toll-free: (877) 313-7700
    - [memberservices@myveritashealth.com](mailto:memberservices@myveritashealth.com)
- \*On-site meetings are available upon request and availability for broker, employer and employee presentations*

## Member & Employer Toolkit

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### Consumer-Driven Health Web Site\*

- Prescription Drug Information
- Newly Diagnosed Conditions
- Health Library
- 24-Hour Nurseline
- Provider Search
- Summary of Benefits
- Forms
- Plan Documents
- Plan Contacts
- Online management of HSA account
- Online access for HRA balance & reimbursement info

*\*Health tools may vary*

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## **Service & Administration**

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### **Health Savings Accounts (HSA)**

- Certify plan design compatibility (HDHP, HSA, HRA, FSA)
- Certification of qualified expenses (if requested)
- Personal Claims Vault
- Annual tax forms\*
- Custodial services\*\*
- Investment services\*\*\*
- Online electronic funds transfer
- HRA Option for ineligible employees
- VeritasHSA Advance (employer contributions)

### **Health Reimbursement Arrangements (HRA)**

- Plan Document setup
- Adoption Agreement
- Summary Plan Description
- Certification of qualified expenses (required)
- Reimbursement checks mailed to employee
- HRA annual reports for broker/employer
- Member Web Access

*\*Year-end disbursement certification report. Veritas Health Systems does not provide tax advice*

*\*\*Provided by National Advisors Trust, FSB*

*\*\*\*Provided by Goldman Sachs*

## **Fee Schedule**

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### **HSA\***

- Veritas HSA:** \$5.95 per enrolled employee
- One-time setup: \$15 per employee
  - HSA Debit Cards: Free
  - Graduated Interest Rate
  - HSA Investment Options after \$3,000

### **HRA\***

- **Veritas HRA:** \$8.75 per enrolled employee
  - One-time setup: \$285 plus \$15 per employee
- **Veritas CHOICE\*\*:** (HSA/HRA): \$8.75 per enrolled employee
  - One-time setup: \$285 plus \$15 per employee

*\* Custom pricing and service for groups 300+*

*\*\* VeritasCHOICE one-time setup fee applies with the establishment of an HRA Option for groups with employees not eligible to establish an HSA*